

WELCOME

PHILIPS





Conference Agenda

10:30am	Session 1
	Welcome and Introductions
	Dimension Program – Success Stories, Training, Newsletter, Sales Trends, Product & Website Update, Marketing
12:30pm	Lunch
1:15pm	Session 2
	Breakout Sessions – New Products, Innovation, Philips HUE, Technical
3:00pm	Afternoon Break
	Panel Discussion – Feedback, Q&A
4.45pm	Wrap Up and Close – then time to unwind @ the Wharf Hotel



Philips Dynalite
Success Stories



SMARTHOMEWORKS Design + Management + Supply + Works





SMARTHOMEWORKS Design + Management + Supply + Works

Fast facts:

- Designed by one of Australia's most prolific interior designers
- Antumbra White panels were selected as a specific requirement by the interior designer above all other options
- With over 2km of network cable over 3 floors, accurate design was paramount to ensure integrity of the network
- 47 Antumbra panels complement the fully automated Penthouse
- Listed in 2016 as one of Australia's most expensive Penthouse Apartments













Fast facts:

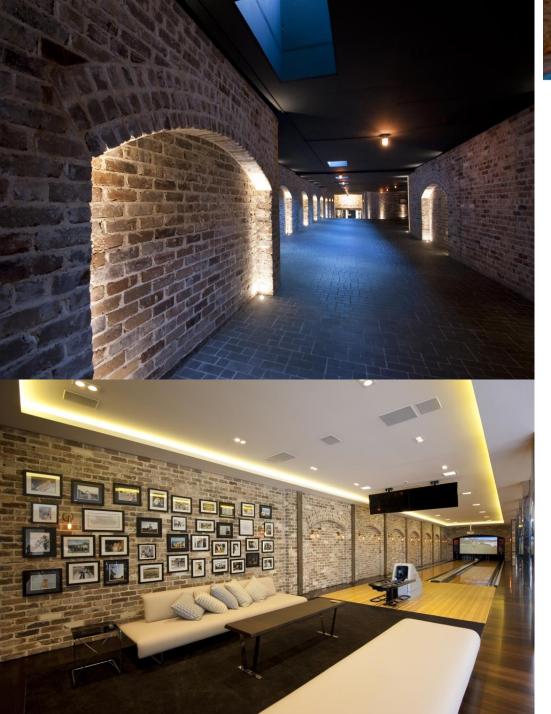
- Converted from conventional lighting control to a Dynalite system due to the expansive estate
- Key element for conversion was the ability to control remotely in external area's
- Antumbra Aluminium panels selected by the client – and a first by Mainpower
- Full blind, louvre, awning control was a specific requirement by the client
- Ensuring network integrity throughout the estate over multiple board locations







dynalite (1)





Fast facts:

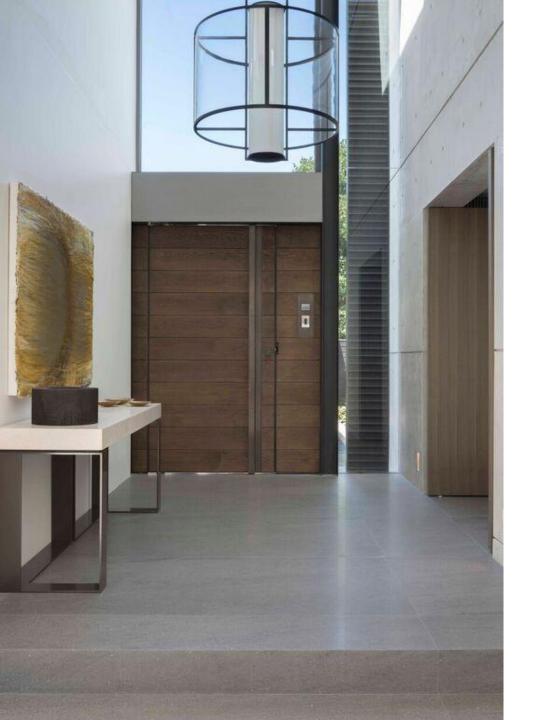
- Numerous building awards including HIA-CSR Home of the Year and the MBA Contract home of the year \$10M and over
- Underground parking for 20 cars, a 15
 seat theatre and a competition certified
 2 lane bowling alley
- Over 1000 lighting fixtures controlled via 550 channels
- 91 DR2P Panels & 42 motion sensors form the eyes and ears of the network
- Delivery of a fully automated but manageable home was the key requirement for the client









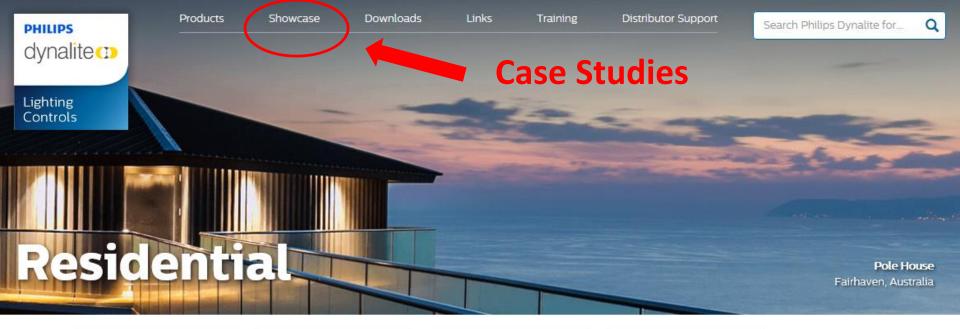


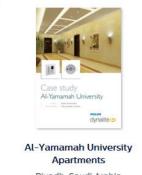


Fast facts:

- Client requirement was a complete stand alone Dynalite system. Envision Touch used for all control aspects
- Specific custom design ensured the project was delivered with full automation, but uncomplicated
- Timed events enable varying functionality based on light levels without the need to push a button
 - on scheduled based functionality to assist with heating/cooling and protection of furnishings
- DR2P Panels & sensors provide the client with a complete occupancy control solution













Sydney, Australia



Eliza Apartments Sydney, Australia











George Apartments Sydney, Australia



PHILIPS



The George apartments

- intuitive automated smart home control systems

The George are award-winning apartments comprising ten luxuriously appointed boutique homes.

The apartments leverage the strengths of Philips Dynalite's smart home technology, adding cutting-edge functionality behind a stylish and intuitive interface.

Located in Sydney's lower north shore suburb of Mosman, The George features advanced smart home systems commissioned by system integrator, Intelligent Control Systems - a member of the Philips Dynalite Dimension dealer network.

The George residents enjoy advanced automated functionality with an uncomplicated user interface.



Client requirements

Targeted at a mature demographic market, The George apartments needed to feature smart home control systems capable of delivering a wide array of functionality - to maximise user comfort and convenience - while remaining simple to use. These systems also needed to be flexible enough to meet the specific individual needs of a broad base of residents and to be adaptable enough to match their changing requirements over time.

Functionality and simplicity

The perceived market for the apartments was for 'empty-nesters' or mature homeowners looking to downsize, but not wishing to compromise on a comfortable and convenient standard of living This market typically does not overly value a multitude of gadgets in their home, but instead appreciates a lighting control and automation system that performs well and - without being too limiting and most of all, is simple to operate.

The system needed to be able to accommodate different moods to enhance the ambience of various areas, it also had to highlight a number of architectural features - both within the apartments and in the external terraces and gardens.

The Philips Dynalite solution

Developing a modular template

While each apartment is different, Philips Dynalite was able to develop a modular template for each suite. Lighting pathways and scenes were pre-planned. This model could then be replicated for each apartment, with slight adjustments made as necessary to accommodate different layouts. Working in this way dramatically reduced both the design, installation costs and commissioning.

Creating ambience with preset scenes

The lighting control solution incorporated a combination of dimming and switching in all areas, which are programmed as preset scenes to create a series of pathways and lighting moods. In the kitchens, for instance, there are five circuits of lighting, incorporating high-level concealed strip lighting, pendants, downlights, bench-lights and lights set into the

joinery. These can be activated simply at the press of a single button to deliver a pleasing ambience, without the need to manually adjust several different light levels.

Automated control adds to luxury experience

The lighting systems are controlled by a number of Philips Dynalite controllers. A typical apartment uses three leading-edge controllers for dimming four relay controllers for switching and a multipurpose controller to achieve a combination of dimming and switching. In addition to switched lighting circuits, relay controllers are also used to control heated towel rails and exhaust fans in the bathroom, motorised blinds in the bedroom and living areas, and motorised awnings on the terraces. A timer clock in the system enables automatic activation of selected features. such as the heated towel rails and external lighting.



Philips Dynalite Training

- Jen Waltmon

Exams

Out with Exambuilder, In with VenU

- Exambuilder now shutdown
- Exams transferred, and now accessible on VenU
- Previous exam results next to be transferred (historical data)
- Expiry date notifications to email will become available
- Training attendance to be transferred by Q3
- If you require exam results/certificates ASAP, contact Jen Waltmon at: Jen.Waltmon@lighting.com



Training/Exams

New "Training" link Showcase **Products** Downloads Links **Training** Distributor Support PHILIPS Search Philips Dynalite for... dynalite (1) Lighting Controls Philips Dynalite **Product Portfolio** Now released the new Philips Dynalite Product Portfolio Click here to download »



Training/Exams

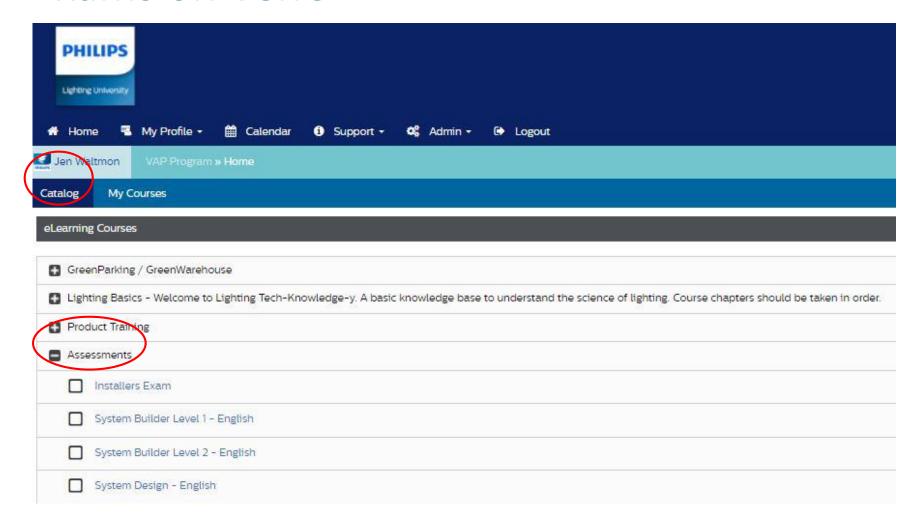






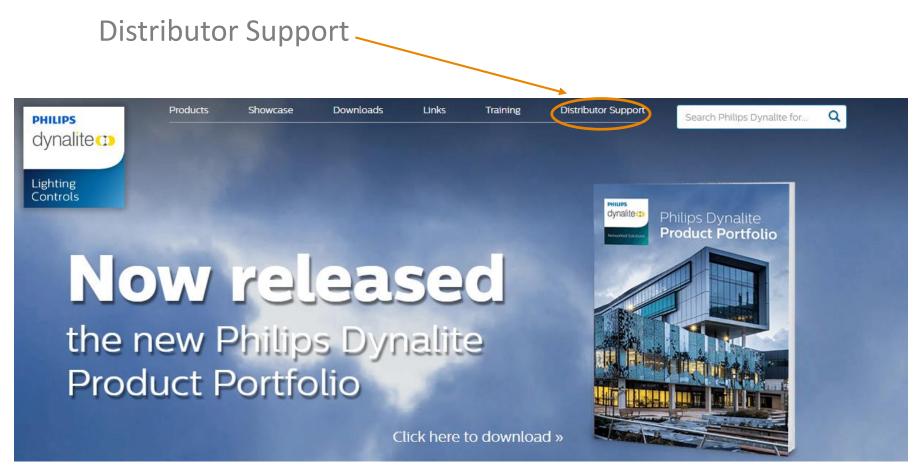


Exams on VenU



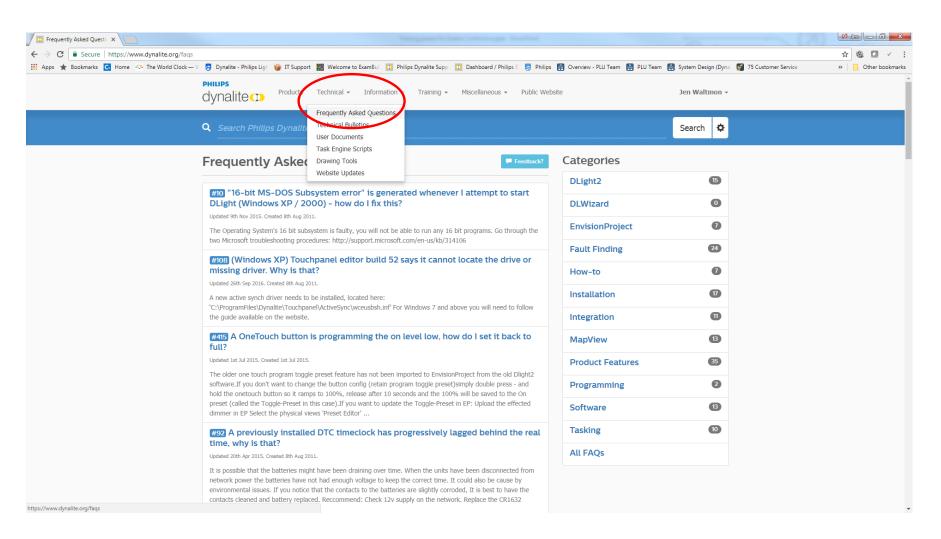


Support





Support



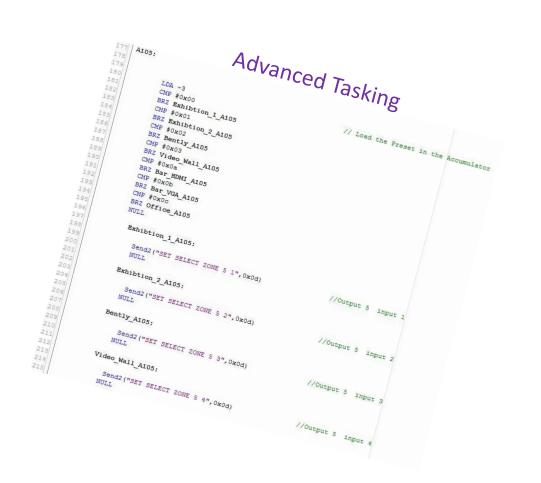


System Builder 3



Integration







Philips Dynalite Newsletter





Edition 1 – September 2017

News

From the Channel Manager

Personal message from the CM, with updates on the network, where Dimension is headed, changes, improvements, additions.

Latest



Summary of what the CM will be sharing in the current edition.

Product Updates



DDBC120-DALI – MultiMaster DALI Driver Controller

Enabling a full DALI universe including tunable white drivers, DALI sensors and user interfaces

The Philips Dynalite DDBC120-DALI delivers cost-effective control of DALI drivers through provision of a full universe of 64 DALI drivers. The device communicates seamlessly with Philips Dynalite DALI sensors and user interfaces



Software Updates



philips dynalite(I)

System Manager and System Builder

We have a new Philips Dynalite System Manager (1.12.17) and Philips Dynalite System Builder (3.12.17) available for download.

- New and improved set-up templates
- · Faster commissioning times
- Complex functionality made simple

Showcase



Project Highlights

Noted project highlights from the National Dimension Network. Also local and global Dynalite commercial projects, promoting the market segments being reached.

- Key features of each project
- Project challenges and solutions



Recently Added FAQs



How do I commission a DDBM101 module in 0-10v mode with the DDMC802?

Review the DDMC802 installation manual available on the portal website.

As the DDMC802 is completely customisable, its output terminals are not labeled to suit low voltage modules, and are marked with N for neutral and CHx for the channel number.

Technical Tip



Did you know that using #CONST (constants) in your tasks can make it easier to reuse your code?

#CONST can be used to replace any numeric value in your task. This means that it could be a numb that you are comparing to or counting from, an area, preset, channel, opcode, join, a ~memory address or could even be a task number



Feedback



Question for this issue

What forms of integration are you using in your projects?

- a) Ethernet
- b) RS232
- c) IR
- d) Other

Word from Mascot

Message from the team

dynalite (1)

Update from Mascot on initiative and innovation. Including but not limited to: work being carried out on industry standards.



^{**}Voting button will be created with an automated response**

Philips Dynalite Sales Trends

PHILIPS Antumbra Button 5 dynalite (1) times the sale of Display and 15 times of Touch Trailing Edge Sales 30% up on Leading **Panels** Edge Antumbra Sales 4X Relay Switching – 2013 volume down 30% on 2016 DDTC001 v PDEG

DDLE801 **40%** increase in sales from inception

Trending **DOWN** on DR2P Sales



Philips Dynalite Product and Website Update - Daniel Walker

Communications Websites and documentation

Dani@()WalkerGlobal Product Manager



Public websites

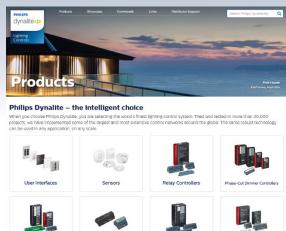
On the front foot

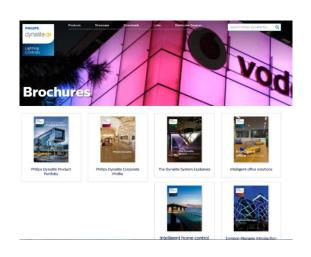
Website update

- www.dynalite.org
- Product information currently available:
 - Datasheet
 - Installation manual
 - Single line
 - Dimension
 - DoC
- Coming up:
 - BIM
 - AutoCAD



PHILIPS

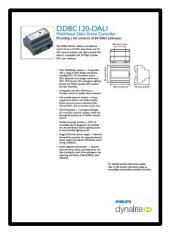


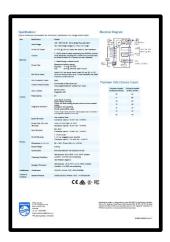




Datasheet format

Moving to an on-line world





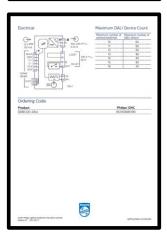
Old

PHILIPS





DDBC120-DALI	
Enabling a full DALI universe includin	g tunable white drivers, DALI senso
and user interfaces	
 DALI Mattehader satation — Compatible with a range of DALI Interpret and devices recidente. (DALI Intersected drivers, CALI electronic low voltage brand-formers, DALI LED frictions.) DALI emergency lighting frictures and iPhilips Dynatile DALI services and user reterritions. Compatible with DALI 209 drivers — Provides control of brandles with DALI 209 drivers — Provides control of brandles with DALI services. 	 Data functionably – coverage advantages of a true DA network southor, wheat still allowing high function set of Dyhlet network control. Buttle in energy samings – Control signals can be programmed to operate in transfer with the Internal red which will automatically sociate the power circuit when associated channels are of the
Aud auto-enumeration – Provides automatic enumeration of DALI failable when powered on and orables soft independent powered on and orables soft independent profile reference soft independent pasts. I multi scalable network solution — Drect inappring from DALI fail for Chylief independ protocol elementates SALI improceed limits, Sort 2s in a viewing region SSES.	integral DALL bus power spage - flamoves the need for provision of a segarate external power spage and reduces distribution-board verifications tamp and individe disprosits flamotinating - Features tamp and driver fature specifing, driver on their tracking for auch driver energiency less reporting and Device Greiner Orther Status Holization.
Dimensions	
Dimensions 59 mm (2.3 m)	
	`



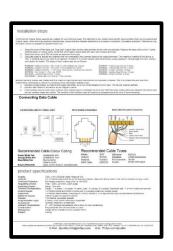
New



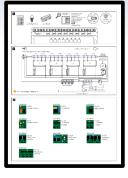
Installation format

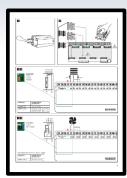
Longer and now in color

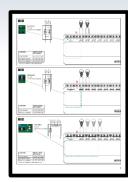




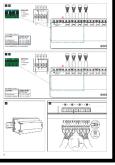


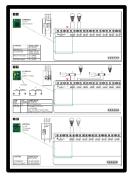


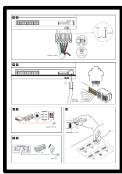




PHILIPS









Old

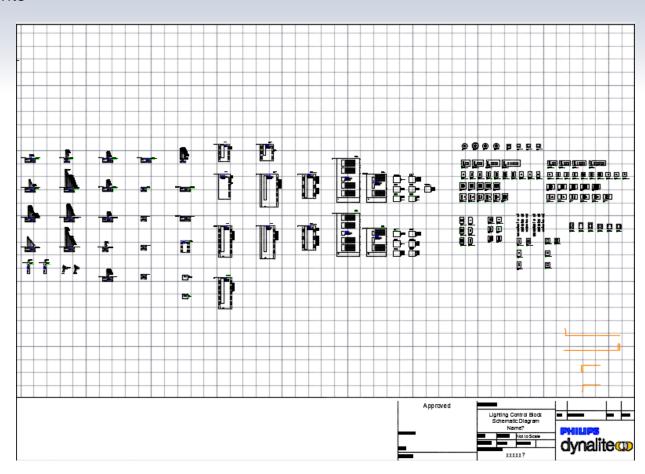
New



AutoCAD

PHILIPS

Product block elements

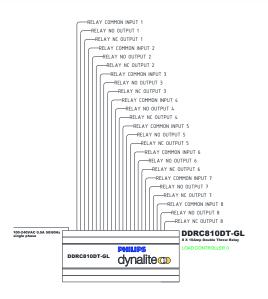


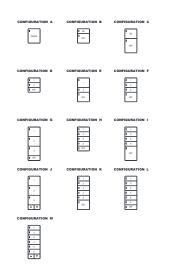


AutoCAD

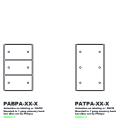
Product block elements











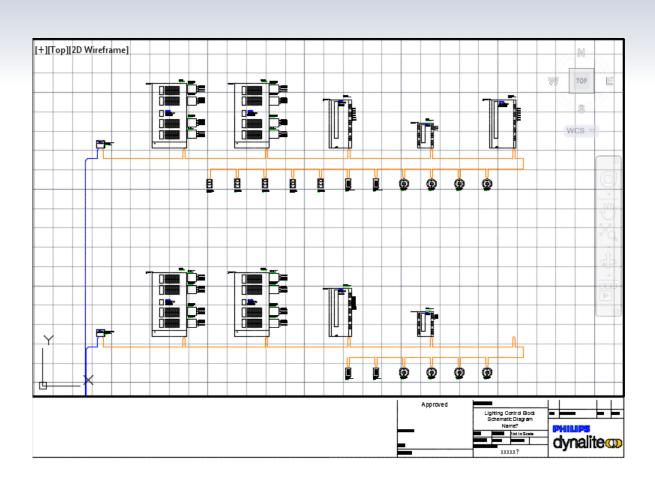




AutoCAD

PHILIPS

Full system examples

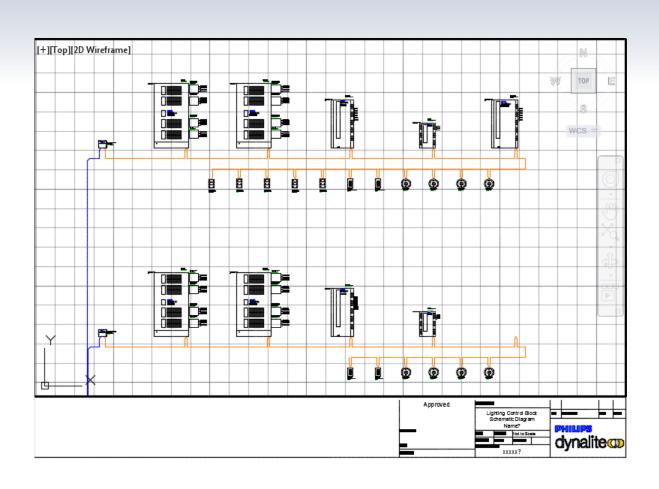




AutoCAD

PHILIPS

Full system examples

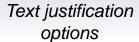




Antumbra options

Web site update with more labeling options

PHILIPS





Text and Icon on a single button.





Button title label



Upload your own icons



Antumbra options

Display templates

PHILIPS









Hotel layouts



Tunable white



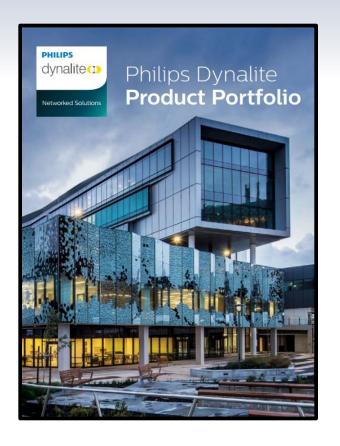
Product catalogue update

On the front foot

PHILIPS

Updated Product catalog

- Combination of CE & UL product range
- · Available on the public web site





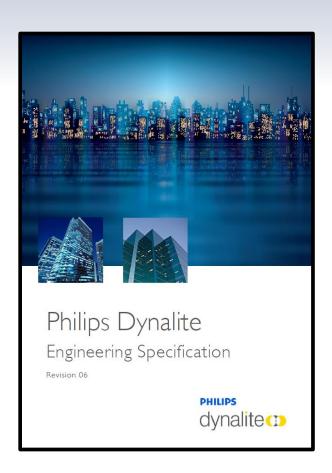
Engineering specification update

PHILIPS

On the front foot

Updated Engineering Spec

- Targeting known KNX weak points
- Detailing short comings of cheaper network system
- · Promoting responsible engineering
- Identifying system that use standalone UI
- Detailing issues of single points of fail
- Giving examples and justification for following the specification
- · Available on the public web site





Philips Dynalite Marketing Update - Simon O'Donnelly

Residential Integrator Partners Meeting

Simon O'Donnelly
ANZ Marketing Head 7



Contents:

Australian Housing Market

New – Builds

Renovation – DIY

Lighting Market – home

Automation trends

Buyer intention, what next

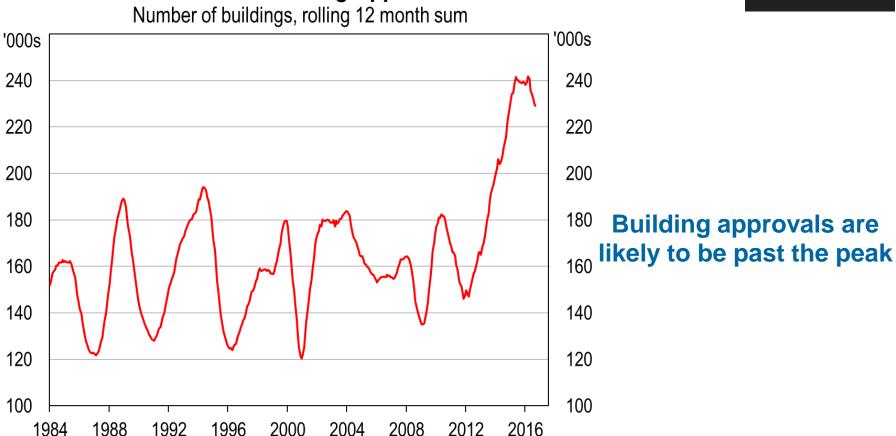




What is happening in the new build Market?

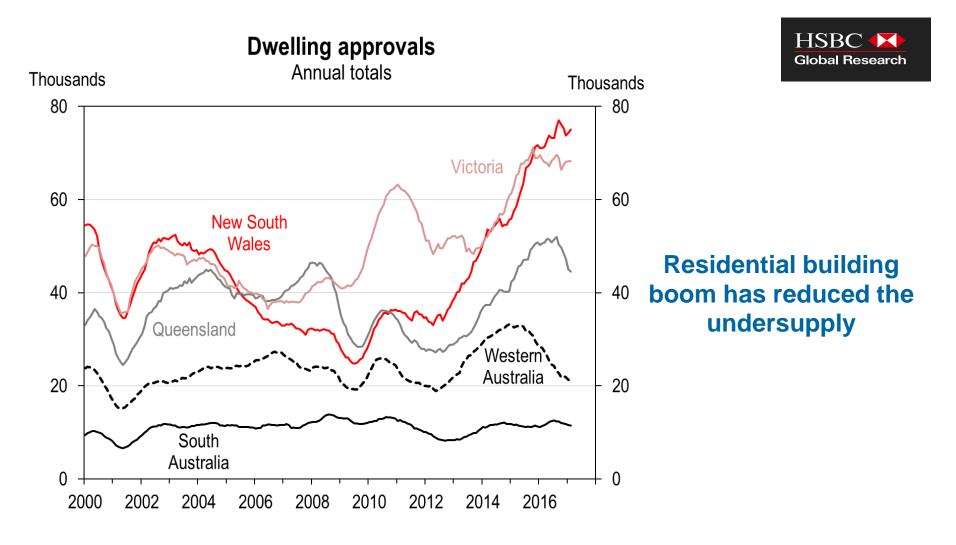


Residential Building Approvals



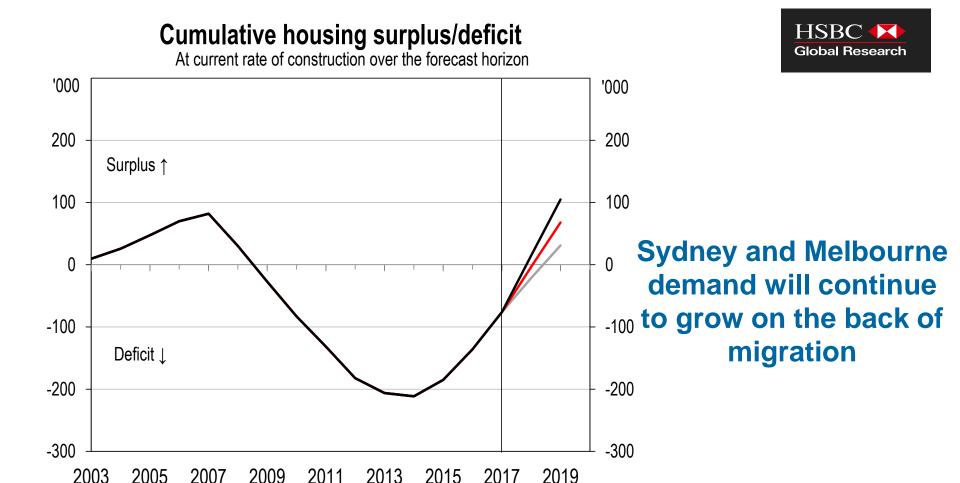


What is happening in the new build Market?





What is happening in the new build Market?



Household growth:

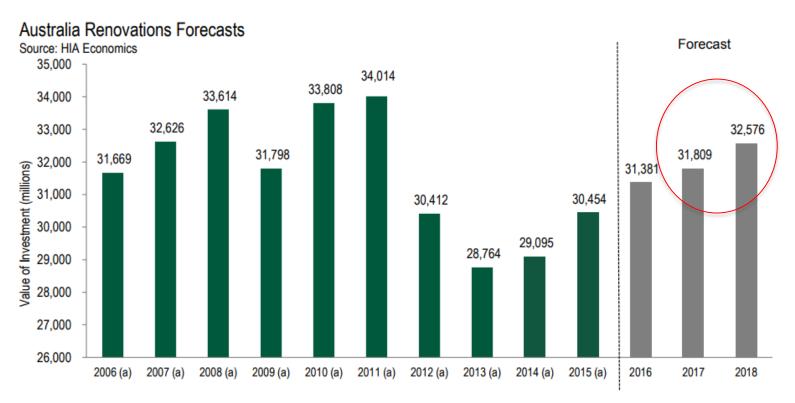
—1.60%

---1.40%

---1.20%



What is happening in the Renovation Market?

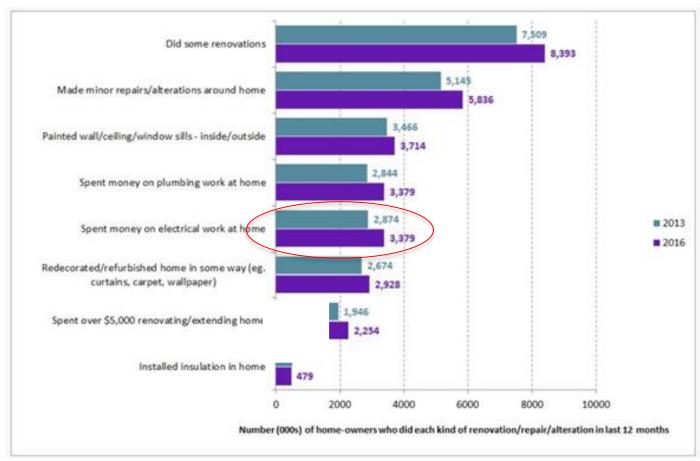


11 Million Built Homes in Australia **\$32B** Investment in DIY p/a
Only 5% of people are looking at adding smart home devices when upgrading



What is happening in the Renovation Market?

Home renovations/improvements done by Aussie home-owners: 2013 vs 2016



Source: Roy Morgan Single Source (Australia)

Only 5% of people are looking at adding smart home devices when upgrading



Intelligent homes are coming...

"The intelligent refrigerator is here. The new Screenfridge will help you with grocery shopping and dinner ideas, keep track of what you have in your fridge, and function as a message centre for the whole family", reads a press release for the launch of the Screenfridge, by Electrolux, in March 1999.

"Samsung releases an entirely new category of refrigeration. The Family Hub Refrigerator is a sophisticated multi-tasker that reconnects families, organises groceries and home tasks, and provides entertainment", reads a press release for the Family Hub Refrigerator unveiled at the CES in January 2016.

In those 17 years the smartest fridge the majority of us have seen is one in which the light turns on when you open the door, or maybe one that includes an ice machine. The reason we do not yet live in super smart homes is probably different for each device we have chosen not to buy. In the case of smart fridges the *true reason for the lack uptake probably lies between cost and need*.

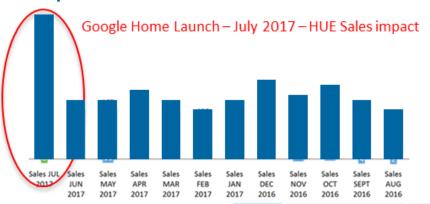


Source: Memoori Smart Building Research



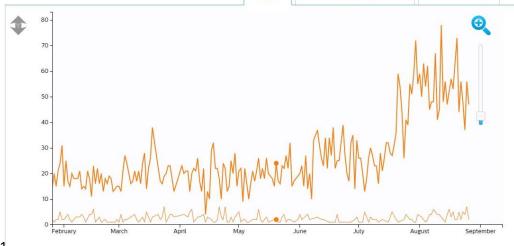
Market disruptors have arrived

Google Home forecast **70,000 units in 2017**, Driving the adoption of connected devices





ome smart benchtop speaker is launching in Australia this week

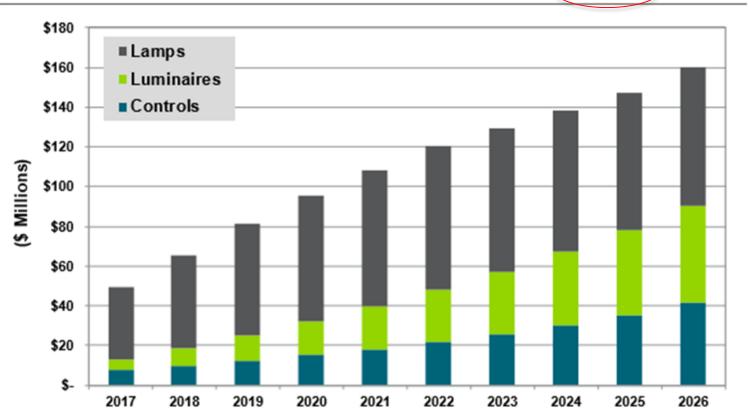




Smart Lighting Market insight

\$1,7 Billion annual sales (ABS) \$330M Home market size Connected Lighting < \$6M

Chart 5.4 Annual Residential Connected Lighting Revenue by Type, Asia Pacific: 2017-2026

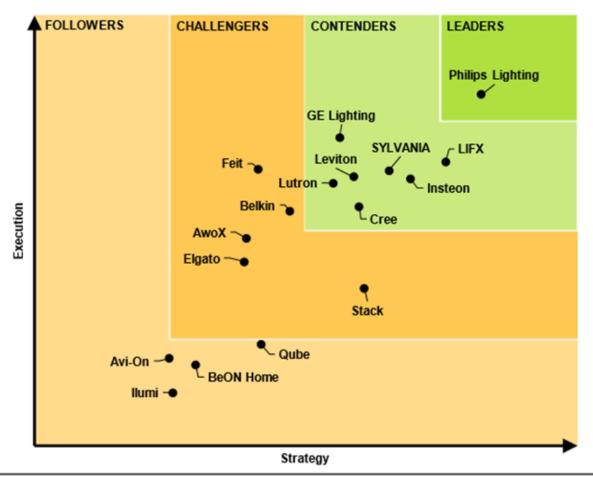




Smart Lighting Market insight

Globally, Philips Lighting tops the Leaderboard

Chart 1.1 The Navigant Research Leaderboard Grid





Smart Lighting Market insight

New Applications and Use Cases

Presenting customers with the right value proposition for connected lighting is a major driver for uptake in this market.

Market Drivers:

Enhanced security:

Greater convenience:

Energy management:

Easier installations:

In-home network extensions:

Improved health, wellness:

Elder care:

Insurance discounts:

Market Inhibitors

Security concerns:

Multiple protocols and interoperability issues:

More expensive devices:

Fear of a loss of privacy:

Unclear value proposition:



Smart Lighting Market conclusion

- 1. Next phase of growth in the smart home market will be stimulated by the ease of connection through Google, Apple and Amazon in the mass market
- 2. Philips Dynalite's position in the Australian Market will be amplified through the adoption of Philips Hue.
- 3. Dynamic home control will accelerate into true smart homes at a faster pace as connected devices prices decrease
- 4. Smart integrators will be in demand as a result



End of Session 1 Lunch

Session 2 Breakout Stations



- Hardware Daniel Walker
- Software Phil Main
- Philips HUE Eng Ee
- Technical Richard Cuthbert



Panel Discussion

- Feedback / Q&A
- Breakout Session Review



Now it's your turn.....

What do we do next??



Wrap Up & Close

Thank you for attending the 2017 Philips Dynalite Dimension Dealer Conference. Please join us at the Wharf Hotel (next door) for some refreshments and a bite to eat.

